



SILVERLEAF
WEALTH MANAGEMENT

Sean Song is a CERTIFIED FINANCIAL PLANNER™ professional providing investment management and financial planning services to wealth accumulators, retirees, and business owners.

Everyone is unique, from their personal finances to their behavior and the way they think. Sean focuses on understanding your personal and financial circumstances in relation to your needs and goals. He delivers tailored solutions that help bridge the gap between your expectations and reality; keenly focused on tax planning, risk management, and suitability.

Simply knowing your goals is not enough. Sean's proactive approach fosters a collaborative environment for managing your wealth. After all, this is your money, and you make critical decisions about it every day.

"By failing to prepare, you are preparing to fail."

– Benjamin Franklin

Background

- CFP® Professional
- B.S. in Business Management from the University of Nebraska-Lincoln
- Treasurer of CoalitionRx, a local non-profit combating drug overdose and misuse
- Men's Golf Letter-Winner (4x)
- Open Water Scuba Diver Certified

Sean Song, CFP®
Wealth Advisor

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THE ART OF INVESTED RELATIONSHIPS

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